

# Senior Living Budget Comparison



- In the ‘*Present Living Situation*’ column, enter the dollar amount you currently pay at home.
- In the ‘*Senior Living*’ column, enter the dollar amount for any expenses you will still have in a retirement community (car insurance, for example).
  - In the first line, the box for rent, enter the monthly rate for the apartment model you are interested in at the retirement community.
- Variable items marked with an asterisk, \* Please see notes on page 2.

<b>Expense Type</b>	<b>Present Living Situation</b>	<b>Senior Living</b>
Rent / Mortgage Payment		<i>Rent: \$_____</i>
Homeowners / Renters Insurance*		
Phone		
Electricity / Gas		<i>Included</i>
Water / Sewer		<i>Included</i>
TV / Cable*		<i>Included*</i>
Internet*		
Groceries/Meals*		<i>25 meals/month included</i>

<b>Home Maintenance Costs</b>	<b>Present Living Situation</b>	<b>Senior Living</b>
Heating / AC		<i>Included</i>
Plumbing Repairs		<i>Included</i>
Landscaping		<i>Included</i>
Pool Service		<i>Included</i>
Appliance Repair		<i>Included</i>
Housekeeping		<i>Included</i>

Misc. Expenses	Present Living Situation	Senior Living
<b>Automobile &amp; Associated Costs</b>		<i>Scheduled Transportation Included – Some residents choose to keep their cars.</i>
Gas		
Car Insurance		
Maintenance & Repairs		
<b>Entertainment &amp; Wellness</b>		
Gym Membership		<i>Included</i>
Movies & Concerts		<i>Included</i>
Social Events*		<i>Included</i>
Dining Out*		<i>Dining Plan Included</i>
Emergency Call System		<i>Included</i>
<b>Total Costs</b>	<b>\$</b>	<b>\$</b>
<b>Intrinsic Benefits of Senior Living</b>		
<i>Friendship, Community, Supportive Network</i>		<i>Priceless</i>

**Notes regarding variable items, marked with an asterisk \***

**Renter’s Insurance:** We strongly recommend that our residents purchase renter’s insurance upon move-in.

**TV/Cable/Internet:** Communities differ as to what is included. At [Fellowship Square Phoenix](#), Extended Cable is included in the monthly rent, which includes music channels. Upgraded TV/Cable/Internet packages may be purchased directly through the cable provider.

**Social Events:** Most activities and social events are included. For trips off-campus, such as attending live theater or museums, residents may pay for their admission tickets and incidentals (souvenirs, for example).

**Dining Out:** At [Fellowship Square Phoenix](#), residents’ monthly fee includes 25 meals per month per person.